

2100 B (12/15)

# United States Bankruptcy Court

Southern District of Texas  
Case No. 22-90273  
Chapter 11

In re: Debtor(s) (including Name and Address)

Mining Project Wind Down Holdings Inc.  
300 North LaSalle  
Suite 1420  
Chicago IL 60654

Official Committee of Unsecured Creditor  
300 North LaSalle  
Suite 1420  
Chicago IL 60654

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 02/15/2023.

### Name and Address of Alleged Transferor(s):

Claim No. : RK Mission Critical LLC, 20101 East 36th Drive, Aurora, CO 80011

### Name and Address of Transferee:

LP1 LLC  
c/o Kleinberg, Kaplan, Wolff & Cohen, PC  
500 Fifth Avenue  
New York, NY 10110  
Attn: Martin Sklar

## -- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 02/17/23

**CLERK OF THE COURT**

United States Bankruptcy Court  
Southern District of Texas

In re:  
Mining Project Wind Down Holdings Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 22-90273-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: ADIuser

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Form ID: trc

Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 17, 2023:**

Recip ID	Recipient Name and Address
12325212	#+ RK Mission Critical LLC, 20101 East 36th Drive, Aurora, CO 80011-8142

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 17, 2023

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 15, 2023 at the address(es) listed below:**

Name	Email Address
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Interested Party Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

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Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Branch Masterson Sheppard	on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles Stephen Kelley	on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswihart@mayerbrown.com;houstondocket@mayerbrown.com;6843309420@filings.docketbird.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com mbartlett@cokinoslaw.com;colson@cokinoslaw.com
Daniel P Ginsberg	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) danielginsberg@paulhastings.com, computenorth.ph@paulhastings.com
Daniel P Ginsberg	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) danielginsberg@paulhastings.com computenorth.ph@paulhastings.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com
Heather Berkowitz	on behalf of Creditor ASM Capital X LLC asm@asmcapital.com
Idris Motiwala	on behalf of Transferee LP1 LLC imotiwala@crowell.com
J Michael Sutherland	on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com
Jake Gordon	on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down MDN LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Corpus Christi LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	

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	on behalf of Debtor Mining Project Wind Down TX06 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Texas LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Attorney Paul Hastings LLP jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down King Mountain LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Member LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down TX10 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down NC08 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down STHDAK LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Atoka LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down NY09 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Developments LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down BS LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Mining LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Equipment LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Colorado Bend LLC jamesgrogan@paulhastings.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jarrold B. Martin	on behalf of Creditor Power Asset Recovery Corporation jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;valerie.herrera@chamberlainlaw.com
Jason S Brookner	on behalf of Creditor BitNile Inc. jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
Jessica Liou	on behalf of Creditor Marathon Digital Holdings Inc. Jessica.Liou@weil.com
Jessica Liou	on behalf of Interested Party Marathon Digital Holdings Inc. Jessica.Liou@weil.com
John Lewis, Jr.	on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com
John Lewis, Jr.	

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	on behalf of Creditor Praetorian Insurance Company jolewis@shb.com sgrussell@shb.com
John Willard	on behalf of Creditor Compass Mining Inc. jwillard@atlpl.com
John David Cornwell	on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com
John F Higgins, IV	on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John Mark Stern	on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-jstern@oag.texas.gov, sherri.simpson@oag.texas.gov
Joseph William Buoni	on behalf of Creditor Generate Lending LLC josephbuoni@HuntonAK.com, jhornback@huntonak.com
Kenneth P. Green	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) ken.green@bondsellis.com laura.terrell@bondsellis.com
Kevin M. Capuzzi	on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com
Kristhy M Peguero	on behalf of Interested Party Jackson Walker LLP kpeguero@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Laura J Monroe	on behalf of Creditor Howard County Tax Office at al lmbkr@pbfc.com, kroberson@ecf.inforuptcy.com
Leslie Blake Rasner	on behalf of Interested Party Nebraska Public Power District brasner@haleyolson.com dsereuil@haleyolson.com
Lori Ann Hood	on behalf of Interested Party Mayer LLP lhood@mayerllp.com wdaniels@mayerllp.com
Lori Ann Hood	on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com
Luc Despains	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) lucdespains@paulhastings.com winniewu@paulhastings.com
Luc Despains	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) lucdespains@paulhastings.com, winniewu@paulhastings.com
Maegan Quejada	on behalf of Other Prof. Jefferies LLC mquejada@sidley.com txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com
Maria Mulrooney Bartlett	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com
Mark A Carter	on behalf of Creditor Reviva Inc. mcarter@hinshawlaw.com
Mark Adam Castillo	on behalf of Creditor Corpus Christi Energy Park LLC markcastillo@ccsb.com
Mark Adam Castillo	on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com
Matt Micheli	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) mattmicheli@paulhastings.com, ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com
Matt Micheli	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) mattmicheli@paulhastings.com ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com
Matthew Hoffman	on behalf of Creditor Veribi LLC mhccf@aol.com
Matthew Lee Brod	on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com, adebold@milbank.com
Matthew Scott Okin	on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	

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	on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com
Matthew W Silverman	on behalf of Creditor Sphere 3D msilverman@pryorcashman.com
Matthew W Silverman	on behalf of Creditor Decimal Digital Currency I LLC msilverman@pryorcashman.com
Meredyth A. Kippes	on behalf of Interested Party Digital Alchemy LLC meredyth.kippes@usdoj.gov
Meredyth A. Kippes	on behalf of Interested Party GH Effect Inc. meredyth.kippes@usdoj.gov
Meredyth A. Kippes	on behalf of Interested Party Alder SPV I LLC meredyth.kippes@usdoj.gov
Meredyth A. Kippes	on behalf of Interested Party Alder Opportunity LP meredyth.kippes@usdoj.gov
Meredyth A. Kippes	on behalf of Interested Party Alder BTC Holdings LLC meredyth.kippes@usdoj.gov
Michael G Kelly	on behalf of Creditor City of Big Spring Texas mkelly@kmdfirm.com, dreynolds@kmdfirm.com
Patricia Baron Tomasco	on behalf of Interested Party Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;angelarodriguez@quinnemanuel.com
Patrick M Haines	on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com
Philip M. Guffy	on behalf of Creditor Generate Lending LLC pguffy@huntonak.com
Rachael L Smiley	on behalf of Debtor Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglenn@fbfk.law
Ralph McDowell	on behalf of Creditor Freudenberg Filtration Technologies L.P. rmcdowell@bodmanlaw.com
Randall Adam Swick	on behalf of Creditor Unluck Technology Pte. Ltd. adam.swick@akerman.com molly.batiste-debose@akerman.com
Robert Coleman Rowe	on behalf of Creditor Corpus Christi Energy Park LLC rrowe@ccsb.com, lsparks@ccsb.com
Robert Coleman Rowe	on behalf of Creditor Bootstrap Energy LLC rrowe@ccsb.com lsparks@ccsb.com
Sayan Bhattacharyya	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) sayanbhattacharyya@paulhastings.com
Sayan Bhattacharyya	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) sayanbhattacharyya@paulhastings.com
Scott A. Stichter	on behalf of Creditor US Digital Mining Texas sstichter.ecf@srbp.com
Stephen Matthew Pezanosky	on behalf of Creditor TZ Capital Holdings LLC stephen.pezanosky@haynesboone.com kim.morzak@haynesboone.com
Stephen Wayne Sather	on behalf of Creditor TeslaWatt ssather@bn-lawyers.com plevine@bn-lawyers.com
T. Josh Judd	on behalf of Creditor Decimal Digital Currency I LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com
T. Josh Judd	on behalf of Creditor Sphere 3D jjudd@andrewsmyers.com sray@andrewsmyers.com
Tara LeDay	on behalf of Creditor Power Asset Recovery Corporation tara.leday@chamberlainlaw.com tara.leday@mvbalaw.com;lara.coleman@chamberlainlaw.com;valerie.herrera@chamberlainlaw.com;vcovington@mvbalaw.com;aging@mvbalaw.com;pbowers@mvbalaw.com;lgordon@mvbalaw.com;bankruptcy@mvbalaw.com;Crystal.eudy@mvb
Tzvi Finman	on behalf of Creditor Horizon Entertainment Inc tfinman@finmanlawfirm.com

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US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

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